

CHF-Neuemissionen mit BKB-Beteiligung 2023



| Datum | Coupon | Schuldner | Verfall / Call* | SARON | Rating | HQLA | Domizil | Anleihenstotal | Rolle BKB | Bookrunner |
|------------|--------|---|-----------------|-------------|---------------|------|---------|--------------------|--------------------|-------------------------|
| 05.01.2023 | 1.758% | Nationwide Building Society | 23.01.2026 | MS+22 bps | S&P: AAA | L2a | England | CHF 315'000'000.00 | Co-Lead Manager | UBS |
| 05.01.2023 | 2.013% | Nationwide Building Society | 23.01.2030 | MS+29 bps | S&P: AAA | L2a | England | CHF 170'000'000.00 | Co-Lead Manager | UBS |
| 12.01.2023 | 1.910% | Crédit Agricole next bank (Suisse) | 25.01.2030 | MS+37 bps | Fitch: AAA | - | Schweiz | CHF 150'000'000.00 | Joint-Lead Manager | BKB,CS,LUKB |
| 19.01.2023 | 2.200% | Baloise Holding AG | 30.01.2032 | MS+67 bps | S&P: A- | - | Schweiz | CHF 175'000'000.00 | Co-Lead Manager | CS,ZKB |
| 15.02.2023 | 2.459% | Credit Suisse (Schweiz) AG | 22.11.2024 | MS+85 bps | Fitch: AAA | - | Schweiz | CHF 500'000'000.00 | Co-Lead Manager | CS |
| 09.03.2023 | 2.250% | Geberit AG | 26.09.2025 | MS+10 bps | S&P: A+ | - | Schweiz | CHF 225'000'000.00 | Co-Lead Manager | UBS, CS |
| 09.03.2023 | 2.300% | Geberit AG | 27.09.2032 | MS+27 bps | S&P: A+ | - | Schweiz | CHF 225'000'000.00 | Co-Lead Manager | UBS, CS |
| 15.03.2023 | 2.700% | Ferring Holding SA | 21.04.2027 | MS+105 bps | Fedafin: Baa | - | Schweiz | CHF 250'000'000.00 | Joint-Lead Manager | BKB, CS |
| 15.03.2023 | 3.250% | Ferring Holding SA | 21.04.2031 | MS+155 bps | Fedafin: Baa | - | Schweiz | CHF 160'000'000.00 | Joint-Lead Manager | BKB, CS |
| 22.03.2023 | 1.750% | Basler Kantonalbank | 04.04.2025 | MS+1 bps | S&P: AA+ | - | Schweiz | CHF 200'000'000.00 | Sole-Lead Manager | BKB |
| 30.03.2023 | 1.750% | Repubblica e Cantone Ticino | 21.04.2031 | MS-16.1 bps | Moody's: Aa2 | L1 | Schweiz | CHF 150'000'000.00 | Joint-Lead Manager | BKB, UBS, CS |
| 18.04.2023 | 2.100% | Basler Kantonalbank | 03.05.2033 | MS+9 bps | S&P: AA+ | - | Schweiz | CHF 250'000'000.00 | Sole-Lead Manager | BKB |
| 19.04.2023 | 2.350% | Galenica AG | 08.11.2029 | MS+36 bps | ZKB: BBB | - | Schweiz | CHF 240'000'000.00 | Co-Lead Manager | CS, ZKB |
| 27.04.2023 | 2.050% | Banque Cantonale Neuchâtoise | 24.05.2028 | MS+15 bps | ZKB: A+ | - | Schweiz | CHF 130'000'000.00 | Joint-Lead Manager | BKB, ZKB |
| 03.05.2023 | 2.385% | UBS AG | 09.05.2025 | MS+55 bps | S&P: A+ | - | England | CHF 310'000'000.00 | Co-Lead Manager | UBS |
| 03.05.2023 | 2.550% | UBS AG | 09.05.2029 | MS+70 bps | S&P: A+ | - | England | CHF 150'000'000.00 | Co-Lead Manager | UBS |
| 08.05.2023 | 2.050% | Banca dello Stato del Cantone Ticino | 24.05.2030 | MS+15 bps | ZKB: A+ | - | Schweiz | CHF 150'000'000.00 | Joint-Lead Manager | BKB, ZKB, UBS |
| 08.05.2023 | 2.000% | PSP Swiss Property | 01.07.2026 | MS+37 bps | Moody's: A3 | - | Schweiz | CHF 50'000'000.00 | Joint-Lead Manager | BKB, UBS, CS, RAIF, ZKB |
| 08.05.2023 | 2.250% | PSP Swiss Property | 02.10.2028 | MS+42 bps | Moody's: A3 | - | Schweiz | CHF 200'000'000.00 | Joint-Lead Manager | BKB, UBS, CS, RAIF, ZKB |
| 30.05.2023 | 2.665% | Cembra Money Bank AG | 28.06.2030 | MS+85 bps | S&P: A- | - | Schweiz | CHF 210'000'000.00 | Joint-Lead Manager | BKB, CS, DB, ZKB |
| 02.06.2023 | 1.898% | Crédit Agricole next bank (Suisse) | 23.09.2026 | MS+15 bps | Fitch: AAA | - | Schweiz | CHF 100'000'000.00 | Joint-Lead Manager | BKB, LUKB, ZKB |
| 02.06.2023 | 1.932% | Crédit Agricole next bank (Suisse) (Green Bond) | 23.09.2030 | MS+18 bps | Fitch: AAA | - | Schweiz | CHF 100'000'000.00 | Joint-Lead Manager | BKB, LUKB, ZKB |
| 05.06.2023 | 1.900% | Swissgrid AG | 30.06.2026 | MS+10 bps | UBS: AA- | - | Schweiz | CHF 200'000'000.00 | Co-Lead Manager | ZKB, UBS |
| 15.06.2023 | 3.250% | Ferring Holding SA | 21.04.2031 | MS+117 bps | Fedafin: Baa | - | Schweiz | CHF 80'000'000.00 | Joint-Lead Manager | BKB, CS |
| 09.08.2023 | 1.800% | Banque Cantonale du Valais | 29.08.2029 | MS+8 bps | ZKB: AA- | - | Schweiz | CHF 185'000'000.00 | Joint-Lead Manager | BKB, LUKB, ZKB |
| 29.08.2023 | 2.268% | Swiss Prime Site Finance AG | 18.09.2028 | MS+55 bps | Moody's: A3 | - | Schweiz | CHF 150'000'000.00 | Joint-Lead Manager | BKB, ZKB, RAIF |
| 13.09.2023 | 2.113% | Raiffeisen Schweiz | 28.09.2028 | MS+38 bps | Fitch: AA- | - | Schweiz | CHF 100'000'000.00 | Co-Lead Manager | RAIF |
| 11.10.2023 | 1.820% | UBS Switzerland AG | 18.10.2026 | MS+26 bps | Fitch: AAA | - | Schweiz | CHF 350'000'000.00 | Co-Lead Manager | UBS |
| 11.10.2023 | 2.035% | UBS Switzerland AG | 18.10.2033 | MS+38 bps | Fitch: AAA | - | Schweiz | CHF 470'000'000.00 | Co-Lead Manager | UBS |
| 12.10.2023 | 1.450% | Kanton Bern | 31.10.2030 | MS-15.5 bps | ZKB: AA | L1 | Schweiz | CHF 200'000'000.00 | Joint-Lead Manager | BKB, Sarasin |
| 18.10.2023 | 1.700% | Kanton Tessin | 31.10.2033 | MS-10 bps | Moody's: Aa2 | L1 | Schweiz | CHF 250'000'000.00 | Joint-Lead Manager | BKB, UBS, ZKB, RAIF |
| 31.10.2023 | 2.300% | Bell Food Group AG | 15.10.2026 | MS+90 bps | ZKB: BBB | - | Schweiz | CHF 110'000'000.00 | Co-Lead Manager | UBS |
| 31.10.2023 | 2.650% | Bell Food Group AG | 15.10.2031 | MS+112 bps | ZKB: BBB | - | Schweiz | CHF 160'000'000.00 | Co-Lead Manager | UBS |
| 08.11.2023 | 2.375% | Givaudan SA | 23.05.2031 | MS+90 bps | Moody's: Baa1 | - | Schweiz | CHF 250'000'000.00 | Joint-Lead Manager | BKB, UBS, ZKB |
| 15.11.2023 | 1.300% | Kanton Basel-Stadt (Digital Bond) | 01.12.2027 | MS+0 bps | S&P: AAA | L1 | Schweiz | CHF 105'000'000.00 | Sole-Lead Manager | BKB |

CHF-Neuemissionen mit BKB-Beteiligung 2024



| Datum | Coupon | Schuldner | Verfall / Call* | SARON | Rating | HQLA | Domizil | Anleihenstotal | Rolle BKB | Bookrunner |
|------------|--------|--|-----------------|------------|--------------|------|---------|-----------------|--------------------|-----------------|
| 03.01.2024 | 1.700% | PSP Swiss Property AG (Green Bond) | 06.02.2030 | MS+56 bps | Moody's: A3 | - | Schweiz | CHF 100'000'000 | Joint-Lead Manager | BKB, Raif, ZKB |
| 11.01.2024 | 2.500% | AMAG Leasing AG (Green Bond) | 12.02.2027 | MS+130 bps | UBS: BBB | - | Schweiz | CHF 115'000'000 | Joint-Lead Manager | BKB, UBS |
| 11.01.2024 | 2.750% | AMAG Leasing AG (Green Bond) | 12.02.2029 | MS+155 bps | UBS: BBB | - | Schweiz | CHF 185'000'000 | Joint-Lead Manager | BKB, UBS |
| 17.01.2024 | 1.543% | UBS Switzerland AG | 22.01.2027 | MS+43 bps | Fitch: AAA | - | Schweiz | CHF 180'000'000 | Co-Lead Manager | UBS, ZKB |
| 17.01.2024 | 1.715% | UBS Switzerland AG | 24.01.2034 | MS+43 bps | Fitch: AAA | - | Schweiz | CHF 270'000'000 | Co-Lead Manager | UBS, ZKB |
| 05.02.2024 | 1.415% | Città di Lugano (Digital Bond) | 07.03.2034 | MS+16 bps | Moody's: Aa3 | L2a | Schweiz | CHF 100'000'000 | Joint-Lead Manager | BKB, BJSS, ZKB |
| 08.02.2024 | 1.500% | Stadt Winterthur | 23.02.2054 | MS+13 bps | ZKB: AA | L2a | Schweiz | CHF 125'000'000 | Joint-Lead Manager | BKB, BJSS, LUKB |
| 15.02.2024 | 1.494% | Santander UK plc | 12.11.2028 | MS+40 bps | Moody's: Aaa | L2a | England | CHF 31'000'000 | Co-Lead Manager | UBS |
| 22.02.2024 | 1.250% | Stadt St. Gallen (Digital Bond) | 08.03.2027 | MS+12 bps | ZKB: AA- | - | Schweiz | CHF 100'000'000 | Joint-Lead Manager | BKB, BJSS, UBS |
| 13.03.2024 | 1.463% | Crédit Agricole next bank (Green Bond) | 25.03.2027 | MS+41 bps | Fitch: AAA | - | Schweiz | CHF 100'000'000 | Joint-Lead Manager | BKB, LUKB, ZKB |
| 13.03.2024 | 1.520% | Crédit Agricole next bank | 25.03.2033 | MS+40 bps | Fitch: AAA | - | Schweiz | CHF 100'000'000 | Joint-Lead Manager | BKB, LUKB, ZKB |

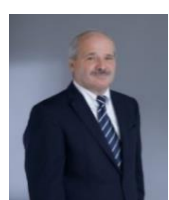
Kapitalmarkt / Syndikat



Patrick Endress
Leiter Kapitalmarkt
Tel. +41 61 269 56 88
patrick.endress@bkb.ch



Richard Bäerlocher
Debt Capital Markets
Tel. +41 61 269 56 88
richard.baerlocher@bkb.ch



Herbert Wyss
Syndikat
Tel. +41 61 269 56 88
herbert.wyss@bkb.ch



Jona Weibel
Syndikat
Tel. +41 61 269 56 88
jona.weibel@bkb.ch